

InLattice Customer Account Center

For QuickBooks, Microsoft SBA users.

Let your customers view their invoices and any supporting documents attached to invoices. They can view billing history, print invoices, submit inquiries about the invoices online. System keeps track of all the activities including date and time when the invoices are viewed by the customers.

Visit us at www.inlattice.net

Benefits

- Streamlined invoice distribution process.
- Get confirmation when customer has viewed the invoices.
- Easy tracking of outgoing invoices, supporting documents and notes.
- Reduce customer phone calls.
- International capabilities.
- Reduced paper handling, filing and archiving.
- Get connected with your customers with a common view of documents.
- Automated routing for review and approval in a secure environment.

InLattice Inbox Folder

Doc No	Trading Partner	Type	Create Date	Status	Notes	Attachments	Actions
11	Melstar	Invoice	03-20-2006	Open	No	Yes	Notes Go
test	Great Claims Inc	Invoice	12-10-2006	Posted	No	No	Notes Go
Inv1000	Fine Arts Inc	Invoice	12-12-2006	Open	No	Yes	Notes Go
Inv1002	Fine Arts Inc	Invoice	12-12-2006	Open	No	Yes	Notes Go

Invoices sent to various customer are listed in one folder with their status

Transaction History

Action	First Name	Last Name	Company Name	Timestamp
Posted	Manager-gc02	gc02	Great Claims Inc	12-10-2006 05:03:09
Sent	Net	Soft	Netsoft	12-10-2006 04:58:35
Created	Net	Soft	Netsoft	12-10-2006 04:58:16

Keep track of the invoices

Features

- 24/7 access using secure Internet connection.
- Customers only need an InLattice identification and password.
- No software to buy and no hardware to buy.
- Attach an unlimited number of documents such as: import/export doc's, shipping doc's, time sheets, EEOC forms.
- Easy to use – just click on import and send buttons to distribute invoices to multiple customers.
- Keep track of what documents have been sent, to which companies, when and what was noted or attached.
- Archive invoices along with supporting documents.

QuickBooks Pro Advisor Ken Reid of MasterType Accounting and Business Services says:

“InLattice is a fantastic service for sending and receiving invoices. It is very user friendly. The application helps to reduce invoice discrepancies and provides for quicker resolution of disputes. I wish I had InLattice earlier”.

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